

## CRESCENT GOLD SUCCESSFULLY COMPLETES EQUITY RAISING

ASX Code: *CRE*  
TSX Code: *CRA*  
FFT Code: *CRE5*

### SHARE INFORMATION

ASX Share Price: *A\$0.225*  
Issued Shares: *618.7m*  
Market Cap: *A\$139.2m*

Unlisted options  
and convertible  
notes: *49.9m*

### FULLY DILUTED BASIS

Shares: *668.6m*

### CONTACT DETAILS

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By Electronic Lodgement

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Crescent Gold Limited (ASX: CRE) is pleased to announce it has successfully completed a placement of 26,615,000 million shares to raise A\$5,323,000 million equity to sophisticated investors. These sophisticated investors include several global gold funds based in the US and Canada. The shares were placed at a price of A\$0.20 per share and include one option for every two shares issued. These options expire on 15 January 2013 and will have an exercise price of A\$0.30.

As previously announced, the funds raised will be used for the unbudgeted acquisition costs and subsequent accelerated development work (primarily drilling) on the Laverton Extended Joint Venture properties. These properties were acquired from Barrick and Carbon Energy (ASX: CNX) in November 2009 as previously announced which included 1.1m ounces of JORC resources (Crescent's total resource = 2.1m ounces).

Casimir Capital LP based in New York and Casimir Capital (Asia Pacific) Pty Ltd, based in Sydney have successfully coordinated the placement.

Yours faithfully



**ROLAND HILL**  
**CHAIRMAN**

Additional information related to the Company is available for review at [www.sedar.com](http://www.sedar.com) or on the Company's website at [www.crescentgold.com](http://www.crescentgold.com).

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